

UCHI TECHNOLOGIES BERHAD
(Company No. 457890-A)

**CONDENSED CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME
FOR NINE MONTHS ENDED SEPTEMBER 30, 2015**

(The figures have not been audited)

	Note	Individual 3 months ended September 30		Cumulative 9 months ended September 30	
		2015 RM'000	2014 RM'000	2015 RM'000	2014 RM'000
Revenue		29,402	24,793	82,212	71,031
Operating profit		14,471	10,443	37,446	28,135
Other income		5,098	1,228	8,291	2,727
Net gain/ (loss) on other financial assets	22	(8,233)	(1,013)	(11,322)	1,018
Profit before tax		11,336	10,658	34,415	31,880
Income tax expenses	18	(412)	(390)	(958)	(998)
Profit for the period attributable to owners of the Company	19	10,924	10,268	33,457	30,882
Other comprehensive income / (loss), net of income tax					
Items that will be reclassified subsequently to profit or loss:					
Exchange differences on translating foreign operations		4,376	722	6,678	(521)
Total comprehensive income for the period, net of tax		15,300	10,990	40,135	30,361
Basic earnings per ordinary share of RM0.20 each (sen)	26	2.89	2.77	8.85	8.32
Diluted earnings per ordinary share of RM0.20 each (sen)	26	2.88	2.76	8.83	8.30

The Condensed Consolidated Statements of Profit or Loss and Other Comprehensive Income should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended December 31, 2014.

CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION

AS OF SEPTEMBER 30, 2015

(The figures have not been audited)

	Note	Unaudited as of September 30, 2015 RM'000	Audited as of December 31, 2014 RM'000
ASSETS			
Non-current Assets			
Property, plant and equipment		66,583	72,791
Prepaid lease payments		7,877	7,104
Investment property		7,945	8,121
Deferred tax assets	27	171	172
		<u>82,576</u>	<u>88,188</u>
Current Assets			
Inventories		13,192	12,700
Trade and other receivables		13,122	7,471
Other assets		1,267	631
Current tax assets		344	231
Short-term deposits		149,348	125,444
Cash and bank balances		3,922	7,573
		<u>181,195</u>	<u>154,050</u>
TOTAL ASSETS		<u>263,771</u>	<u>242,238</u>
EQUITY AND LIABILITIES			
Share capital	25	78,412	75,791
Less: Treasury shares, at cost	25	(11,241)	(11,241)
Reserves		59,721	37,567
Retained earnings		105,256	90,902
Total Equity		<u>232,148</u>	<u>193,019</u>
Non-current Liabilities			
Deferred tax liabilities	27	1,372	1,372
Current Liabilities			
Trade and other payables		20,007	25,535
Provision for rework and warranty		420	420
Current tax liabilities		396	133
Other financial liabilities	22	9,428	3,165
Dividend payable		-	18,594
		<u>30,251</u>	<u>47,847</u>
Total Liabilities		<u>31,623</u>	<u>49,219</u>
TOTAL EQUITY AND LIABILITIES		<u>263,771</u>	<u>242,238</u>
Net assets per share of RM0.20 each (RM)		0.60	0.52

The Condensed Consolidated Statements of Financial Position should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended December 31, 2014.

**CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY
FOR NINE MONTHS ENDED SEPTEMBER 30, 2015**

(The figures have not been audited)

Note	Non-Distributable					Distributable	Total RM'000
	Share Capital RM'000	Share Premium RM'000	Treasury Share RM'000	Revaluation / Translation/ Merger Reserve RM'000	Share Option Reserve RM'000	Retained Earnings RM'000	
Balance as of January 1, 2014	75,520	27,798	(11,241)	3,246	3,941	91,640	190,904
Profit for the period	-	-	-	-	-	30,882	30,882
Other comprehensive loss for the period	-	-	-	(521)	-	-	(521)
Total comprehensive (loss)/ income for the period	-	-	-	(521)	-	30,882	30,361
Allotment of shares	240	1,283	-	-	-	-	1,523
Dividends	-	-	-	-	-	(22,287)	(22,287)
Share-based payment under ESOS	-	-	-	-	86	-	86
Share-based payment under ESOS forfeited	-	-	-	-	(6)	6	-
Balance as of September 30, 2014	<u>75,760</u>	<u>29,081</u>	<u>(11,241)</u>	<u>2,725</u>	<u>4,021</u>	<u>100,241</u>	<u>200,587</u>
Balance as of January 1, 2015	75,791	29,250	(11,241)	4,333	3,984	90,902	193,019
Profit for the period	-	-	-	-	-	33,457	33,457
Other comprehensive loss for the period	-	-	-	6,678	-	-	6,678
Total comprehensive (loss)/ income for the period	-	-	-	6,678	-	33,457	40,135
Allotment of shares	2,621	14,605	-	-	-	-	17,226
Dividends	-	-	-	-	-	(19,208)	(19,208)
Share-based payment under ESOS	-	-	-	-	976	-	976
Share-based payment under ESOS forfeited	-	-	-	-	(105)	105	-
Balance as of September 30, 2015	<u>78,412</u>	<u>43,855</u>	<u>(11,241)</u>	<u>11,011</u>	<u>4,855</u>	<u>105,256</u>	<u>232,148</u>

The Condensed Consolidated Statements of Changes in Equity should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended December 31, 2014.

CONDENSED CONSOLIDATED CASH FLOW STATEMENTS
FOR NINE MONTHS ENDED SEPTEMBER 30, 2015

(The figures have not been audited)

	9 months ended	
	September 30	
	2015	2014
	RM'000	RM'000
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before tax	34,415	31,880
Adjustments for :		
Depreciation and amortisation of non-current assets	5,241	4,430
Expense recognised in respect of equity-settled share-based payments	976	86
Fair value loss/ (gain) on derivative financial instruments	9,428	290
Loss/ (gain) on disposal of property, plant and equipment	(1,375)	(69)
Interest income	(3,400)	(2,518)
Unrealised (gain)/ loss on foreign exchange	(104)	(516)
Provision for rework and warranty no longer required	-	(200)
Operating profit before working capital changes	<u>45,181</u>	<u>33,383</u>
(Increase)/Decrease in :		
Inventories	(492)	592
Trade and other receivables	(4,296)	(2,146)
Other assets	(636)	(1,102)
Increase/(Decrease) in :		
Trade and other payables	(7,558)	(4,507)
Other financial liabilities	(3,165)	(895)
Cash generated from operations	<u>29,034</u>	<u>25,325</u>
Tax paid	(792)	(2,652)
Net cash generated from operating activities	<u>28,242</u>	<u>22,673</u>
CASH FLOWS FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipment	(444)	(1,598)
Interest received	2,992	2,507
Proceeds from disposal of property, plant and equipment	6,641	99
Net cash generated from investing activities	<u>9,189</u>	<u>1,008</u>
CASH FLOWS FROM FINANCING ACTIVITIES		
Dividend paid	(37,802)	(22,287)
Proceeds from issue of shares	17,226	1,523
Net cash used in financing activities	<u>(20,576)</u>	<u>(20,764)</u>
Exchange translation differences	3,398	663
NET CASH INCREASE IN CASH AND CASH EQUIVALENTS	<u>20,253</u>	<u>3,580</u>
CASH AND CASH EQUIVALENTS AS OF BEGINNING	133,017	111,957
CASH AND CASH EQUIVALENTS AS OF END	<u>153,270</u>	<u>115,537</u>
Cash and bank balances	3,922	19,091
Short-term deposits with licensed banks	149,348	96,446
	<u>153,270</u>	<u>115,537</u>

The Condensed Consolidated Cash Flow Statements should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended December 31, 2014